

**NOTICE OF SPECIAL COORDINATED MEETING OF
SOLA METROPOLITAN DISTRICT – COMMERCIAL &
SOLA METROPOLITAN DISTRICT - INSTITUTIONAL**

NOTICE IS HEREBY GIVEN that a special coordinated meeting of the Boards of Directors (the “**Boards**”) of the SoLa Metropolitan District - Commercial (“**Commercial**”) & SoLa Metropolitan District – Institutional (“**Institutional**” and together with Commercial, the “**Districts**”), located in the City of Lafayette, Boulder County, Colorado, will be held at the offices of Kutak Rock, 2001 16th Street, Suite 1800, Denver, CO 80202 and via Videoconference on Monday, July 15, 2024 at 10:30 a.m.

To join from a PC, Mac, iPad, iPhone, or Android device:

Please click the link below to join the meeting:

<https://zoom.us/j/94810364483?pwd=TnElbuFjjK8tEB79cihaKFqxcuk0iv.1>

Meeting ID: 948 1036 4483

Passcode: 071737

Or join by phone: US: +1 719 359 4580

Director	Office	Term
Alexander D. Pedersen	President	May 2027
Emily A. Pedersen	Treasurer	May 2027
Thomas L. VonGillern II	Assistant Secretary	May 2027
Vacant		May 2025
Vacant		May 2025
Nikolas Wagner	Secretary	Centennial Consulting Group, LLC

THIS MEETING IS OPEN TO THE PUBLIC

AGENDA

1. Call to Order
2. Declaration of Quorum/Disclosure of Potential Conflicts of Interest
3. Approval of Agenda
4. Public Comments
5. Administrative Matters
 - a. Approval of Minutes from November 1, 2023, Special Meeting
 - b. Consider Resolutions Designating Posting Location
6. Financial Matters
 - a. Review and consider ratification of payables for the period November 1, 2023, through June 30, 2024 (Commercial)
 - b. Review and consider acceptance of unaudited financial statements for the period ending March 31, 2024
 - c. Conduct Public Hearing on 2023 Budget Amendment and consider adoption of Resolution Amending 2023 Budget (Commercial)
 - d. Conduct Public Hearing on 2024 Budget Amendment and consider adoption of Resolution Amending 2024 Budget (Commercial)
 - e. Make a final determination to issue or refund general obligation indebtedness and consider adoption of Resolution to approve Loan Agreement and a related Note in a par amount not

to exceed \$7,500,000 and other Financing Documents, including an Amended and Restated Capital Pledge Agreement with Institutional and other parties (Commercial)

- f. Make a final determination to issue or refund general obligation indebtedness and consider adoption of Resolution to approve Subordinate Notes in a par amount not to exceed \$3,500,000 (Commercial)
 - g. Consider adoption of Resolution to approve Amended and Restated Capital Pledge Agreement with Commercial and other parties (Institutional)
- 7. District Matters
 - 8. Legal Matters
 - 9. Operation Matters
 - 10. Other Matters
 - 11. Adjourn

SOLA METROPOLITAN DISTRICT – COMMERCIAL & SOLA
METROPOLITAN DISTRICT – INSTITUTIONAL

By: /s/ *Nikolas Wagner*
District Manager

I hereby certify that a copy of the foregoing Notice of Special Meeting was, by me personally, posted on the Districts' Website at least 24 hours prior to the meeting.

Nikolas Wagner